

ASSESSMENT TOOL 6 — BALANCED SCORE CARD

To access on-line version of tool, click [here](#).

Balanced Score Card

This tool is to be used after completion of the QI project.

Title of project:

Team members:

Rating system:

0 = no

1 = some attempt was made but does not meet the requirements

2 = met some requirements but substantial improvement is required

3 = good (can use some improvement)

4 = very good (only minimal improvement is required)

5 = excellent (no improvement needed)

Please circle appropriate number for each question

1. Have the residents worked effectively as a team?	0	1	2	3	4	5
2. Do the project findings indicate a patient focus?	0	1	2	3	4	5
3. Do the project findings indicate knowledge of process?	0	1	2	3	4	5
4. Do the project findings incorporate PDSA/small tests of change?	0	1	2	3	4	5
5. How would you rate the aim statement (including use of appropriate methodology to identify causes of the problem)?	0	1	2	3	4	5
6. How would you rate the measurement/ collection/use of data? (0 = no actual data)	0	1	2	3	4	5
7. Has the team engaged stakeholders in planning, executing and evaluating the change?	0	1	2	3	4	5
8. How would you rate the change suggested/ achieved? (0 = no change suggested)	0	1	2	3	4	5
9. Do the three elements (aim, measure, change) bear some relationship to each other?	0	1	2	3	4	5
Comments:						
Total Score			/45			